

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**COVER SHEET OF FOURTH MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	February 1, 2020 through February 29, 2020
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$8,952.69
This is a(n):	monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

FOURTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

HOURS BY CATEGORY AND PROFESSIONAL
February 1, 2020 through February 29, 2020

Jefferies LLC
Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	4.0
2	Sale Process	-
3	Creditor Communication	47.0
4	Debtor Communication	20.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	387.0
10	Business Plan	-
11	Case Strategy	6.5
Total		464.5

Jefferies LLC
Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	51.0
Robert White	Managing Director, Debt Advisory & Restructuring	25.0
Jaspinder Kanwal	Vice President, Debt Advisory & Restructuring	40.5
Patrick Topper	Vice President, Debt Advisory & Restructuring	63.0
Benjamin Troester	Analyst, Debt Advisory & Restructuring	81.5
Kevin Chen	Analyst, Debt Advisory & Restructuring	88.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	42.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	27.5
William Maselli	Associate, Global Healthcare Investment Banking	15.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	30.5
Total		464.5

FOURTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY
February 1, 2020 through February 29, 2020

Category	February 2020
Meals	\$255.94
Transportation	164.54
Travel	-
Presentation Services	-
Printing Services	1,309.21
Legal	7,203.00
Hotels & Accommodations	-
General	20.00
Total Expenses	\$8,952.69

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PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**FOURTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM FEBRUARY 1, 2020 THROUGH FEBRUARY 29, 2020**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from February 1, 2020 through February 29, 2020 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$8,952.69.

In support of this Fee Statement, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

² Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Retention Application.

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from February 1, 2020 through February 29, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$8,952.69.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$8,952.69, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from February 1, 2020 through February 29, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$8,952.69.

Dated: April 29, 2020
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Date	Banker	Comments	Hours	Category
February 1, 2020 - February 29, 2020 Hours for Case Administration / General			4.0	
02/06/20	Patrick Topper	Internal Workstream Discussion	0.5	1
02/06/20	Benjamin Troester	Internal Workstream Discussion	0.5	1
02/06/20	Kevin Chen	Internal Workstream Discussion	0.5	1
02/11/20	Patrick Topper	Prepare Wire Instructions for Debtor	0.5	1
02/11/20	Benjamin Troester	Administrative Tasks re: Compensation	0.5	1
02/11/20	Kevin Chen	Prepare Wire Instructions for Debtor	0.5	1
02/24/20	Kevin Chen	Prepare summary Fee Application bullets for Baker Botts	1.0	1
February 1, 2020 - February 29, 2020 Hours for Creditor Communication			47.0	
02/02/20	Jaspinder Kanwal	Review PPLP & IAC Diligence Trackers	1.0	3
02/03/20	Leon Slezinger	Prepare for UCC Weekly Update Call	0.5	3
02/03/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
02/03/20	Robert White	UCC Weekly Update Call	1.0	3
02/03/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/03/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/03/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/03/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/03/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
02/03/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/06/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
02/06/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/06/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/06/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/06/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/06/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/06/20	James Wiltshire	UCC Weekly Update Call	1.0	3
02/13/20	Leon Slezinger	Prepare for UCC Weekly Update Call	0.5	3
02/13/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
02/13/20	Robert White	UCC Weekly Update Call	1.0	3
02/13/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/13/20	Patrick Topper	Draft and Prepare Outline for SOTP Presentation to UCC	1.5	3
02/13/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/13/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/13/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
02/13/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/13/20	James Wiltshire	UCC Weekly Update Call	1.0	3
02/15/20	Leon Slezinger	Review Outline for PHI Presentation to UCC	0.5	3
02/18/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
02/18/20	Robert White	UCC Weekly Update Call	1.0	3
02/18/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/18/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/18/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/18/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/18/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/20/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
02/20/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/20/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/20/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/20/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/20/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
02/24/20	Leon Slezinger	Prepare for UCC Weekly Update Call	0.5	3
02/24/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
02/24/20	Robert White	UCC Weekly Update Call	1.0	3
02/24/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
02/24/20	Patrick Topper	UCC Weekly Update Call	1.0	3
02/24/20	Benjamin Troester	UCC Weekly Update Call	1.0	3
02/24/20	Kevin Chen	UCC Weekly Update Call	1.0	3
02/24/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
02/24/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
February 1, 2020 - February 29, 2020 Hours for Debtor Communication			20.0	
02/10/20	Leon Slezinger	Meeting with Debtors re: Updated Business Plan	4.0	4
02/10/20	Patrick Topper	Meeting with Debtors re: Updated Business Plan	4.0	4
02/10/20	Benjamin Troester	Dial-in to Meeting with Debtors re: Updated Business Plan	4.0	4
02/10/20	Kevin Chen	Meeting with Debtors re: Updated Business Plan	4.0	4
02/10/20	Kevin Sheridan	Meeting with Debtors re: Updated Business Plan	4.0	4
February 1, 2020 - February 29, 2020 Hours for Due Diligence			387.0	
02/02/20	Benjamin Troester	Review PHI Third Party Development Agreement and Related Materials	2.0	9
02/02/20	Connor Hattersley	Prepare OTC and Adhansia Financial Analysis	3.0	9
02/03/20	Kevin Chen	Prepare IAC Entity Classification Analysis	2.5	9
02/04/20	Leon Slezinger	Review EY VDD report databook and Diligence responses	1.5	9
02/04/20	Patrick Topper	Travel Coordination call re: Singapore / Dubai IAC LAM Diligence Trip	0.5	9
02/04/20	Patrick Topper	Review IAC Entity Classification	1.0	9
02/04/20	Benjamin Troester	Review Debtors' Materials on the PHI	2.5	9
02/04/20	Benjamin Troester	Draft Committee Materials on the PHI	2.0	9
02/04/20	Kevin Chen	Prepare IAC Financial Analysis	1.5	9

Date	Banker	Comments	Hours	Category
02/04/20	Kevin Chen	Travel Coordination call re: Singapore / Dubai IAC LAM Diligence Trip	0.5	9
02/04/20	Kevin Chen	Prepare PHI Financial Analysis	4.0	9
02/04/20	James Wiltshire	Review PPLP Data Room	0.5	9
02/04/20	Connor Hattersley	Prepare PHI Financial Analysis	3.0	9
02/04/20	Connor Hattersley	Royalty Transactions Research	2.0	9
02/05/20	Leon Szeizinger	Review IAC Entity Classification	1.0	9
02/05/20	Jaspinder Kanwal	Review IAC Entity Classification	1.0	9
02/05/20	Patrick Topper	Review IAC Financial Analysis	1.0	9
02/05/20	Benjamin Troester	Review Updated Business Plan Presentation	2.0	9
02/05/20	Kevin Chen	Review PPLP Data Room	0.5	9
02/05/20	Kevin Chen	Prepare IAC Financial Analysis	2.0	9
02/05/20	Kevin Chen	Prepare Purdue and IAC Royalty Spread	1.5	9
02/05/20	Kevin Chen	Prepare PHI Financial Analysis	3.0	9
02/05/20	Kevin Sheridan	Review Research on Royalty Transactions	0.5	9
02/05/20	James Wiltshire	Royalty Transactions Research	1.0	9
02/05/20	William Maselli	Royalty Transactions Research	1.0	9
02/05/20	Connor Hattersley	Royalty Transactions Research	2.0	9
02/06/20	Leon Szeizinger	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Leon Szeizinger	Review Notes from PHI Call with PPLP Commercial Team	0.5	9
02/06/20	Leon Szeizinger	Review PHI Financial Analysis	0.5	9
02/06/20	Robert White	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Jaspinder Kanwal	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Jaspinder Kanwal	Review Notes from Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Patrick Topper	Call with Province re: IAC License / Royalty Agreements	0.5	9
02/06/20	Patrick Topper	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Patrick Topper	Review Notes from Call with PPLP Commercial Team re: PHI Third Party Development Agreement	0.5	9
02/06/20	Patrick Topper	Review Purdue and IAC Royalty Spread	0.5	9
02/06/20	Patrick Topper	Review PPLP June 2019 Long Term Plan Model	1.0	9
02/06/20	Benjamin Troester	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Benjamin Troester	Review UCC Committee Materials and Correspondence	2.5	9
02/06/20	Kevin Chen	Prepare IAC Financial Analysis	1.0	9
02/06/20	Kevin Chen	Call with Province re: IAC License / Royalty Agreements	0.5	9
02/06/20	Kevin Chen	Organize Notes from Call with Province re: IAC License / Royalty Agreements	0.5	9
02/06/20	Kevin Chen	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Kevin Chen	Organize Notes from Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Kevin Chen	Prepare PHI Financial Analysis	3.0	9
02/06/20	Kevin Sheridan	Review Notes from IAC license / Royalty agreements call	0.5	9
02/06/20	Kevin Sheridan	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Kevin Sheridan	Review Notes from call with PPLP commercial team re: PHI Third Party Development Agreement	1.0	9
02/06/20	James Wiltshire	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	William Maselli	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/06/20	Connor Hattersley	Call with PPLP Commercial Team re: PHI Third Party Development Agreement	1.0	9
02/07/20	Leon Szeizinger	Review IAC Financial Analysis	1.0	9
02/07/20	Leon Szeizinger	Review Province Presentation on IACs	1.0	9
02/07/20	Leon Szeizinger	Review Updated PHI Third Party Development Agreement	1.0	9
02/07/20	Benjamin Troester	Review PHI Summary Materials	4.0	9
02/07/20	Kevin Chen	Review IAC Data Room	1.0	9
02/07/20	Kevin Sheridan	Review OTC Financial Analysis	1.0	9
02/07/20	Connor Hattersley	Prepare OTC Financial Analysis	1.0	9
02/08/20	Jaspinder Kanwal	Review IAC Financial Analysis	2.0	9
02/08/20	Patrick Topper	Review PHI Financial Analysis	2.0	9
02/08/20	Patrick Topper	Review Royalty Transaction Precedents	0.5	9
02/08/20	Benjamin Troester	Review Development Agreement	3.0	9
02/08/20	Kevin Chen	Review Updated PHI Third Party Development Agreement	1.0	9
02/08/20	Kevin Chen	Review PPLP Data Room	0.5	9
02/08/20	James Wiltshire	Review OTC Financial Analysis	1.0	9
02/08/20	William Maselli	Review OTC Financial Analysis	1.0	9
02/08/20	Connor Hattersley	Review Updated PHI Third Party Development Agreement	1.0	9
02/09/20	Robert White	Review Updated PHI Third Party Development Agreement	1.0	9
02/09/20	Jaspinder Kanwal	Review Updated PHI Third Party Development Agreement	1.5	9
02/09/20	Patrick Topper	Review Updated PHI Third Party Development Agreement	1.0	9
02/09/20	Patrick Topper	Review PJT Presentation to UCC	3.0	9
02/09/20	Patrick Topper	Review Debtor's Updated Business Plan	2.0	9
02/09/20	Benjamin Troester	Review Mediation Proposals	0.5	9
02/09/20	Benjamin Troester	Review Debtors' Materials regarding Sale Scenario	4.0	9
02/09/20	Kevin Chen	Prepare PHI Financial Analysis	1.0	9
02/09/20	Kevin Sheridan	Review Debtor's Updated Business Plan	1.0	9
02/09/20	Kevin Sheridan	Review Updated PHI Materials from Debtor	1.5	9
02/09/20	James Wiltshire	Continue to Review OTC Financial Analysis	0.5	9
02/09/20	James Wiltshire	Review Updated PHI Third Party Development Agreement	2.0	9
02/09/20	Connor Hattersley	Continue to Review Updated PHI Third Party Development Agreement	0.5	9
02/10/20	Leon Szeizinger	Review PJT Presentation to UCC	2.0	9
02/10/20	Leon Szeizinger	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Leon Szeizinger	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Robert White	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Robert White	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Robert White	Review PJT Presentation to UCC	2.0	9
02/10/20	Robert White	Review Notes from Meeting with Debtors re: Updated Business Plan	1.0	9

Date	Banker	Comments	Hours	Category
02/10/20	Jaspinder Kanwal	Review PJT Presentation to UCC	2.0	9
02/10/20	Jaspinder Kanwal	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Jaspinder Kanwal	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Patrick Topper	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Patrick Topper	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Patrick Topper	Review IAC Diligence Call Notes	1.0	9
02/10/20	Patrick Topper	Review Notes from Meeting with Debtors re: Updated Business Plan	2.0	9
02/10/20	Patrick Topper	Review PJT Presentation to UCC	1.0	9
02/10/20	Benjamin Troester	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Benjamin Troester	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Kevin Chen	Review PJT Presentation to UCC	2.5	9
02/10/20	Kevin Chen	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Kevin Chen	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Kevin Chen	Review Debtor's Updated Business Plan	2.0	9
02/10/20	Kevin Sheridan	Review PJT Presentation to UCC	1.0	9
02/10/20	Kevin Sheridan	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Kevin Sheridan	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	James Wiltshire	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	James Wiltshire	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	William Maselli	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	William Maselli	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/10/20	Connor Hattersley	Call with Chief Marketing Officer, Ethical Products re: IAC Diligence	2.0	9
02/10/20	Connor Hattersley	Call with Consumer Products Manager re: IAC Diligence	2.0	9
02/11/20	Leon Szeizinger	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Leon Szeizinger	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Leon Szeizinger	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Leon Szeizinger	Review Updated PHI Materials	1.0	9
02/11/20	Leon Szeizinger	Research on Patent Litigation	1.0	9
02/11/20	Leon Szeizinger	Review IAC Diligence Call Notes	1.0	9
02/11/20	Robert White	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Robert White	Review IAC Diligence Call Notes	1.5	9
02/11/20	Jaspinder Kanwal	Review Notes from Meeting with Debtors re: Updated Business Plan	2.0	9
02/11/20	Jaspinder Kanwal	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Jaspinder Kanwal	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Patrick Topper	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Patrick Topper	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Patrick Topper	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Patrick Topper	Review IAC Diligence Call Notes	1.0	9
02/11/20	Benjamin Troester	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Benjamin Troester	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Benjamin Troester	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Kevin Chen	Organize Notes from Ethical Products and Consumer Products calls re: IAC Diligence	2.5	9
02/11/20	Kevin Chen	Review PPLP Data Room	0.5	9
02/11/20	Kevin Chen	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Kevin Chen	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Kevin Chen	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Kevin Chen	Organize Notes from Call with Akin / Province re: PHI	0.5	9
02/11/20	Kevin Chen	Organize Notes from IAC Diligence Calls	2.5	9
02/11/20	Kevin Sheridan	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Kevin Sheridan	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Kevin Sheridan	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	James Wiltshire	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/11/20	Connor Hattersley	Call with Head of Business Development re: IAC Diligence	2.0	9
02/11/20	Connor Hattersley	Call with META Region General Manager & FD re: IAC Diligence	1.0	9
02/11/20	Connor Hattersley	Call with LAM Head of Legal & Compliance re: IAC Diligence	1.0	9
02/12/20	Leon Szeizinger	Review Debtor Presentation to UCC re: Updated Business Plan	1.0	9
02/12/20	Leon Szeizinger	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Leon Szeizinger	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Leon Szeizinger	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Leon Szeizinger	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Robert White	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Robert White	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Robert White	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Robert White	Review IAC Diligence Call Notes	1.0	9
02/12/20	Jaspinder Kanwal	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Jaspinder Kanwal	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Jaspinder Kanwal	Review Docket Filings re: PHI Third Party Development Agreement	2.5	9
02/12/20	Patrick Topper	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Patrick Topper	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Patrick Topper	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Patrick Topper	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Patrick Topper	Review IAC Diligence Call Notes	1.0	9
02/12/20	Benjamin Troester	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Benjamin Troester	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Benjamin Troester	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Benjamin Troester	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Benjamin Troester	Review Final Development Agreement	3.0	9
02/12/20	Kevin Chen	Review Docket re: PHI Third Party Development Agreement	1.0	9

Date	Banker	Comments	Hours	Category
02/12/20	Kevin Chen	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Kevin Chen	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Kevin Chen	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Kevin Chen	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Kevin Chen	Organize Notes from IAC Diligence Calls	1.5	9
02/12/20	Kevin Chen	Prepare Adhansia and OTC Financial Analysis	1.5	9
02/12/20	Kevin Sheridan	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Kevin Sheridan	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Kevin Sheridan	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Kevin Sheridan	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Kevin Sheridan	Review PHI Financial Analysis	2.0	9
02/12/20	James Wiltshire	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	James Wiltshire	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	William Maselli	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	William Maselli	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	William Maselli	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	William Maselli	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Connor Hattersley	Call with Consumer Digital Marketing Team re: IAC Diligence	0.5	9
02/12/20	Connor Hattersley	Call with ANZ Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Connor Hattersley	Call with China Region General Manager & FD re: IAC Diligence	1.0	9
02/12/20	Connor Hattersley	Call with LAM CEO & President: IAC Diligence	0.5	9
02/12/20	Connor Hattersley	Organize Notes from IAC Diligence Calls	2.0	9
02/13/20	Leon Szeizinger	Review Notes from Debtor Meeting re: Updated Business Plan	2.0	9
02/13/20	Leon Szeizinger	Review Outline for SOTP Presentation to UCC	1.0	9
02/13/20	Leon Szeizinger	Review IAC Diligence Call Notes	1.5	9
02/13/20	Robert White	Review Docket Filings re: PHI Third Party Development Agreement	1.5	9
02/13/20	Robert White	Review PHI Financial Analysis	0.5	9
02/13/20	Jaspinder Kanwal	Review IAC Diligence Call Notes	1.0	9
02/13/20	Patrick Topper	Review Adhansia and OTC Financial Analysis	1.0	9
02/13/20	Benjamin Troester	Draft and Review OTC Business Materials	2.5	9
02/13/20	Kevin Sheridan	Research on PHI Third Party Developer	0.5	9
02/13/20	William Maselli	Review Notes from Debtor Meeting re: Updated Business Plan	2.0	9
02/14/20	Leon Szeizinger	Review PHI Financial Analysis	1.5	9
02/14/20	Leon Szeizinger	Review Province Presentation on PHI	1.0	9
02/14/20	Jaspinder Kanwal	Review PPLP Business Plan	1.5	9
02/14/20	Jaspinder Kanwal	Continue to Review IAC Diligence Call Notes	1.5	9
02/14/20	Patrick Topper	Review PHI Financial Analysis	1.5	9
02/14/20	Patrick Topper	Review PHI Materials from Debtor	1.0	9
02/14/20	Benjamin Troester	Review Dataroom Documents	1.0	9
02/14/20	Benjamin Troester	Review Updated Business Plan Materials	2.5	9
02/14/20	Kevin Chen	Review PPLP Data Room	1.0	9
02/14/20	Kevin Sheridan	Review IAC Diligence Call Notes	1.5	9
02/14/20	Kevin Sheridan	Research on China Pharmaceutical Market Dynamics	0.5	9
02/14/20	James Wiltshire	Review IAC Diligence Tracker	0.5	9
02/14/20	Connor Hattersley	Review Notes from Debtor Meeting re: Updated Business Plan	1.0	9
02/15/20	Leon Szeizinger	Review LAM Diligence Presentations	1.0	9
02/15/20	Patrick Topper	Review Adhansia and OTC Financial Analysis	0.5	9
02/15/20	Patrick Topper	Review Debtor's Updated Business Plan	0.5	9
02/15/20	Patrick Topper	Review PJT Presentation to UCC	1.0	9
02/15/20	Patrick Topper	Review and Prepare Outline for SOTP Presentation to UCC	1.0	9
02/15/20	Kevin Chen	Review IAC Data Room	1.0	9
02/15/20	Kevin Sheridan	Review Adhansia Financial Analysis	0.5	9
02/15/20	Kevin Sheridan	Research on ADHD market	0.5	9
02/15/20	Kevin Sheridan	Review IMS Data on ADHD market	0.5	9
02/15/20	James Wiltshire	Review IAC Diligence Call Notes	2.0	9
02/16/20	Jaspinder Kanwal	Review IAC LAM Budget Books	1.5	9
02/16/20	Patrick Topper	Review PPLP and IAC Data Room Uploads	1.5	9
02/16/20	Benjamin Troester	Review LAM Diligence Presentations	4.0	9
02/16/20	Kevin Chen	Review IAC Diligence Tracker	1.5	9
02/16/20	James Wiltshire	Continue to Review IAC Diligence Call Notes	2.0	9
02/17/20	Benjamin Troester	Draft and Review PHI Materials	2.5	9
02/17/20	Kevin Chen	Review PPLP Diligence Tracker	1.5	9
02/17/20	Kevin Chen	Prepare PHI Financial Analysis	1.0	9
02/17/20	Kevin Chen	Review IAC Diligence Tracker	0.5	9
02/17/20	James Wiltshire	Review IAC Diligence Presentations	1.5	9
02/18/20	Benjamin Troester	Draft OTC Business Materials	2.0	9
02/18/20	Kevin Chen	Prepare OTC Business Financial Analysis	2.0	9
02/18/20	Kevin Chen	Review IAC LAM Diligence Presentations	1.0	9
02/19/20	Leon Szeizinger	Review OTC and Adhansia Financial Analysis	1.5	9
02/19/20	Jaspinder Kanwal	Review OTC Financial Analysis	1.0	9
02/19/20	Jaspinder Kanwal	Review IAC and PPLP Diligence Trackers	1.0	9
02/19/20	Patrick Topper	Review IAC LAM Diligence Presentations	3.0	9
02/19/20	Patrick Topper	Continue to Review IAC LAM Diligence Presentations	1.5	9
02/19/20	Benjamin Troester	Review Development Agreement Motion	1.5	9
02/19/20	Kevin Chen	Review PPLP Data Room	1.0	9
02/19/20	Kevin Sheridan	Review OTC Financial Analysis	1.0	9
02/19/20	Kevin Sheridan	Research on US OTC market	0.5	9
02/19/20	Kevin Sheridan	Review Debtor Materials on OTC Business	1.0	9

Date	Banker	Comments	Hours	Category
02/19/20	James Wiltshire	Review PHI Financial Analysis	1.0	9
02/19/20	William Maselli	Review PPLP & IAC Diligence Trackers	1.0	9
02/20/20	Benjamin Troester	Review Monthly Operating Report	1.0	9
02/21/20	Patrick Topper	Diligence Coordination Call with Other Advisors re: IAC Diligence	1.0	9
02/21/20	Patrick Topper	Review Diligence Coordination Materials from Other Advisors	1.0	9
02/21/20	Benjamin Troester	Dial-in re: Court Hearing	1.0	9
02/21/20	Benjamin Troester	Review PHI Motion	1.0	9
02/21/20	Kevin Chen	Diligence Coordination Call with Other Advisors re: IAC Diligence	1.0	9
02/21/20	Kevin Chen	Organize Notes from Diligence Coordination Call with Other Advisors re: IAC Diligence	0.5	9
02/21/20	James Wiltshire	Review Notes from Debtor Meeting re: Updated Business Plan	1.5	9
02/22/20	Leon Slezinger	Review Notes from Diligence Call with Other Advisors	0.5	9
02/22/20	Patrick Topper	Review PPLP Diligence Tracker	1.0	9
02/22/20	Patrick Topper	Review IAC Diligence Tracker	1.0	9
02/22/20	Kevin Chen	Review PPLP Data Room	1.5	9
02/23/20	Jaspinder Kanwal	Review Diligence Tracker from Other Advisors	0.5	9
02/23/20	Jaspinder Kanwal	Continue to Review Diligence Tracker from Other Advisors	1.0	9
02/23/20	Kevin Chen	Review PHI Materials	1.0	9
02/23/20	Kevin Sheridan	Review Debtors' Updated PHI Materials	1.0	9
02/24/20	Benjamin Troester	Review IAC Diligence Materials	2.5	9
02/25/20	Jaspinder Kanwal	Review Summary Fee Application Bullets for Baker Botts	0.5	9
02/25/20	Jaspinder Kanwal	Opioid Market Research	1.0	9
02/25/20	Benjamin Troester	Review Supply Agreement Motion	1.0	9
02/25/20	Benjamin Troester	Review EY Draft VDD Report	4.0	9
02/25/20	Kevin Chen	Review IAC Budget Books	2.0	9
02/26/20	Robert White	Review PHI Overview Materials	0.5	9
02/26/20	Kevin Chen	Review Opioid Market Research	1.0	9
02/27/20	Leon Slezinger	Review Summary Fee Application Bullets for Baker Botts	0.5	9
02/27/20	Benjamin Troester	Research General Opioid Market	1.5	9
02/27/20	Kevin Chen	Review Opioid Market Research	1.5	9
02/27/20	James Wiltshire	Review PPLP Diligence Tracker	1.0	9
02/28/20	Leon Slezinger	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Leon Slezinger	Review Notes from Call with IAC External Accountant re: IAC Financial Diligence	1.0	9
02/28/20	Robert White	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Jaspinder Kanwal	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Patrick Topper	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Benjamin Troester	Review IAC Pricing Data & Opioid Market	2.5	9
02/28/20	Benjamin Troester	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Kevin Chen	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Kevin Chen	Organize Notes from Call with IAC External Accountant re: IAC Financial Diligence	1.0	9
02/28/20	Kevin Sheridan	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	James Wiltshire	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	James Wiltshire	Review Notes from call with IAC External Accountant re: IAC Financial Diligence	1.0	9
02/28/20	William Maselli	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/28/20	Connor Hattersley	Call with IAC External Accountant re: IAC Financial Diligence	2.0	9
02/29/20	Kevin Chen	Review PHI Financial Analysis	1.5	9
February 1, 2020 - February 29, 2020 Hours for Case Strategy			6.5	
02/03/20	Leon Slezinger	Weekly FA Coordination Call	0.5	11
02/03/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
02/03/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
02/03/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
02/11/20	Leon Slezinger	Call with Akin / Province re: PHI	0.5	11
02/11/20	Robert White	Call with Akin / Province re: PHI	0.5	11
02/11/20	Jaspinder Kanwal	Call with Akin / Province re: PHI	0.5	11
02/11/20	Patrick Topper	Call with Akin / Province re: PHI	0.5	11
02/11/20	Benjamin Troester	Call with Akin / Province re: PHI	0.5	11
02/11/20	Kevin Chen	Call with Akin / Province re: PHI	0.5	11
02/11/20	Kevin Sheridan	Call with Akin / Province re: PHI	0.5	11
02/11/20	James Wiltshire	Call with Akin / Province re: PHI	0.5	11
02/11/20	Connor Hattersley	Call with Akin / Province re: PHI	0.5	11

Exhibit B

Expenses

Professional	Amount (\$)	Expense Date	Description
Connor Hattersley	12.50	02/02/20	Meals & Entertainment
Connor Hattersley	3.81	02/02/20	Meals & Entertainment
Jaspinder Kanwal	12.50	02/02/20	Meals & Entertainment
Connor Hattersley	5.87	02/02/20	Transportation
Connor Hattersley	6.90	02/03/20	Meals & Entertainment
Connor Hattersley	5.40	02/04/20	Transportation
Connor Hattersley	12.24	02/05/20	Meals & Entertainment
Jaspinder Kanwal	12.50	02/05/20	Meals & Entertainment
Connor Hattersley	6.12	02/05/20	Transportation
Connor Hattersley	5.65	02/06/20	Transportation
Connor Hattersley	12.50	02/06/20	Meals & Entertainment
Connor Hattersley	12.50	02/07/20	Meals & Entertainment
Connor Hattersley	5.90	02/07/20	Transportation
Jaspinder Kanwal	12.50	02/08/20	Meals & Entertainment
Connor Hattersley	7.07	02/08/20	Transportation
Connor Hattersley	5.90	02/08/20	Transportation
Connor Hattersley	6.64	02/09/20	Transportation
Kevin Chen	162.00	02/09/20	Printing Services
Connor Hattersley	12.50	02/10/20	Meals & Entertainment
Kevin Chen	20.00	02/10/20	General
Patrick Topper	20.00	02/10/20	Meals & Entertainment
Connor Hattersley	12.50	02/11/20	Meals & Entertainment
Connor Hattersley	5.79	02/11/20	Transportation
Patrick Topper	24.60	02/11/20	Transportation
Connor Hattersley	5.38	02/12/20	Transportation
Patrick Topper	20.00	02/13/20	Meals & Entertainment
Patrick Topper	29.86	02/14/20	Transportation
Jaspinder Kanwal	12.50	02/16/20	Meals & Entertainment
Kevin Chen	3.59	02/17/20	Transportation
Kevin Chen	7.89	02/18/20	Meals & Entertainment
Kevin Chen	3.59	02/18/20	Transportation
Kevin Chen	281.40	02/18/20	Printing Services
Kevin Chen	8.33	02/19/20	Meals & Entertainment
Kevin Chen	3.59	02/20/20	Transportation
Kevin Chen	8.33	02/21/20	Meals & Entertainment
Kevin Chen	3.59	02/21/20	Transportation
Kevin Chen	5.00	02/22/20	Meals & Entertainment
Kevin Chen	4.92	02/22/20	Transportation
Kevin Chen	3.36	02/23/20	Meals & Entertainment
Kevin Chen	7.89	02/24/20	Meals & Entertainment
Kevin Chen	4.12	02/24/20	Transportation
Jaspinder Kanwal	8.33	02/25/20	Meals & Entertainment
Kevin Chen	7.49	02/25/20	Meals & Entertainment
Kevin Chen	3.92	02/25/20	Transportation
Kevin Chen	8.33	02/26/20	Meals & Entertainment
Kevin Chen	4.28	02/26/20	Transportation
Kevin Chen	76.69	02/26/20	Printing Services
Kevin Chen	725.57	02/26/20	Printing Services
Kevin Chen	63.55	02/26/20	Printing Services
Kevin Chen	7.89	02/27/20	Meals & Entertainment
Kevin Chen	3.68	02/27/20	Transportation

Professional	Amount (\$)	Expense Date	Description
Kevin Chen	3.52	02/28/20	Transportation
Kevin Chen	2.65	02/29/20	Meals & Entertainment
Kevin Chen	5.00	02/29/20	Meals & Entertainment
Kevin Chen	3.72	02/29/20	Transportation
Kevin Chen	4.08	02/29/20	Transportation
Kevin Chen	3.76	02/29/20	Transportation
Baker Botts LLP	7,203.00	02/29/20	Legal

BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin
Beijing
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Dallas
Dubai
Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

JEFFERIES LLC
Suite 1000
3 Allen Center
Houston, TX 77002

Invoice Number: 1688650
Invoice Date: March 10, 2020
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through February 29, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/20	J R Herz	0.1	Review precedent for first interim fee application (.1)
02/03/20	R L Spigel	0.1	Email to L. Szlezinger regarding interim fee application/timing.
02/04/20	J R Herz	0.2	Call with K. Chen re: first interim fee application (.2)
02/06/20	J R Herz	2.2	Draft Jan. 2020 fee statement (.5); begin to draft first interim fee application (1.6); email K. Chen re: December 2019 fee application (.1)
02/10/20	J R Herz	0.9	Continue to draft First Interim Fee Application (.9)
02/11/20	J R Herz	0.8	Begin to draft certification for first interim fee application (.8)
02/12/20	J R Herz	0.2	Email with R. Spigel re status of Jefferies' fee statements (.1); email with K. Chen re same (.1)
02/12/20	R L Spigel	0.1	Review January fee statement and email to J. Herz regarding same.
02/14/20	J R Herz	0.3	Email debtors re: payment of Jefferies' first fee statement (.2); email K. Chen re: same (.1)
02/14/20	J R Herz	0.2	Email K. Chen re: payment (.1); email company re same (.1)
02/20/20	J R Herz	0.5	Email K. Chen re: payment status of first fee statement and status of second monthly fee statement (.2); email with C. MacDonald re: status of payment (.1); emails with R. Spigel and L. Szlezinger re: supplemental declaration (.2)
02/21/20	J R Herz	1.5	Review correspondence with Purdue and Jefferies (.2); email K. Chen re: payment (.1); email L. Szlezinger re: supplemental disclosure (.2); draft supplemental declaration (.6); revise declaration based on R. Spigel's comments (.3)

BAKER BOTTS LLP

Pg 19 of 20

Invoice No: 1688650
Invoice Date: March 10, 2020
Matter: 082383.0108

JEFFERIES LLC
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/20	J R Herz	0.7	Email R. Spigel re: Szlezinger supp. declaration (.1); email L. Szlezinger re same (.1); finalize declaration for filing (.4); email Akin re filing and serving supplemental declaration (.1)
02/24/20	R L Spigel	0.2	Review and revise Jefferies' disclosure; email with J. Herz regarding same.
02/26/20	J R Herz	0.2	Emails (x2) with Jefferies team re: status of fee apps and applicable deadlines under interim comp order (.2)
Matter Hours		<hr/> 8.20	
Matter Fees		\$7,203.00	

BAKER BOTTS LLPInvoice No: 1688650
Invoice Date: March 10, 2020
Matter: 082383.0108JEFFERIES LLC
Purdue Retention**2020 Lawyer Summary**

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	7.8	865.00	6,747.00
Spigel, R L	0.4	1,140.00	456.00
	8.2		\$7,203.00

Total Current Fees	\$7,203.00
Total Due This Invoice	\$7,203.00
